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HANS ENERGY COMPANY LIMITED

漢思能源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 554)

ANNOUNCEMENT

Reference is made to the announcement of Hans Energy Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 June 2012 regarding the request from the lending bank (the “**Lender**”) to provide additional assets as security for the Group’s long-term banking facilities.

東莞市東洲國際石化倉儲有限公司 (Dongguan City Dongzhou International Petrochemical Storage Company Limited) (“**Dongzhou International**”), one of the subsidiaries of the Company, has pledged in favour of the Lender the right to receive income from the operation of terminal at Dongzhou International Terminal in Lisha Island, Shatian Town, Dongguan City, Guangdong Province, the People’s Republic of China by Dongzhou International, the lands and buildings owned by Dongzhou International, and the equipment owned by Dongzhou International.

The Board is pleased to announce that the Lender confirmed with the Group on 30 July 2012 that the Group has completed the pledge of assets with the Lender and that the original repayment schedule and repayment terms in respect of the Group’s long-term banking facilities with the Lender remain unchanged.

By Order of the Board
Hans Energy Company Limited
Fung Chi Kwan, Nicholas
Company Secretary

Hong Kong, 31 July 2012

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. David An (Chairman), Mr. Fung Chi Kwan, Nicholas, Ms. Liu Zhijun and Mr. Zhang Lei and three independent non-executive directors, namely, Mr. Li Wai Keung, Mr. Liu Jian and Mr. Chan Chun Wai, Tony.