

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HANS ENERGY COMPANY LIMITED

漢思能源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 554)

ANNOUNCEMENT

Reference is made to the announcements of Hans Energy Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 March 2012 and 31 May 2012 regarding the request from the lending bank (the “**Lender**”) to provide additional assets as security for the Group’s long-term banking facilities.

The Group received a letter dated 28 June 2012 from the Lender pursuant to which the Lender agreed to further extend the time for arranging for pledging of assets by one of the PRC subsidiaries of the Company in favour of the Lender to 31 July 2012.

The Company is finalizing the documentation in respect of the pledge of assets and will proceed to register the pledge with the relevant government bureaus. The Company will inform the shareholders of the Company and potential investors the particulars of the pledge as and when appropriate.

The directors of the Company, having considered the asset value of the additional assets to be pledged to the Lender, are of the view that this arrangement shall be sufficient and satisfactory to secure the existing long-term banking facilities with the Lender. The Company is also of the view that the Group can fulfill the Lender’s request and the banking facilities can be maintained.

As at the date of this announcement, the Lender has not demanded from the Group early repayment of the long-term bank loans pursuant to the terms of the long-term banking facilities.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hans Energy Company Limited
Fung Chi Kwan, Nicholas
Company Secretary

Hong Kong, 28 June 2012

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. David An (Chairman), Mr. Fung Chi Kwan, Nicholas, Ms. Liu Zhijun and Mr. Zhang Lei and three independent non-executive directors, namely, Mr. Li Wai Keung, Mr. Liu Jian and Mr. Chan Chun Wai, Tony.